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Form 990  Department of the Treasury Internal Revenue Service	Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)	OMB No 1545-0047 2008 Open to Public Inspection
	▶ The organization may have to use a copy of this return to satisfy state reporting requirements	

A For the 2008 calendar year, or tax year beginning 05-01-2008 and ending 04-30-2009		B Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending		C Name of organization CATHOLIC UNIVERSITY OF AMERICA Doing Business As Number and street (or P O box if mail is not delivered to street address) Room/suite Controller Office 620 Michigan Ave NE City or town, state or country, and ZIP + 4 Washington, DC 20064		D Employer identification number 53-0196583 E Telephone number (202) 319-5606 G Gross receipts \$ 272,602,605	
F Name and address of Principal Officer Cathy R Wood VP for Finance 260 Leahy Hall 620 Michigan Ave NE Washington, DC 20064		H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No (If "No," attach a list See instructions) H(c) Group Exemption Number ▶					
I Tax-exempt status <input checked="" type="checkbox"/> 501(c) (3) ▶ (Insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		J Web site: ▶ www.cua.edu					
K Type of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> trust <input type="checkbox"/> association <input type="checkbox"/> other ▶		L Year of Formation 1887 M State of legal domicile DC					

Part I		Summary		
Activities & Governance	1	Briefly describe the organization's mission or most significant activities See Additional Data Table		
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3 48	
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4 47	
	5	Total number of employees (Part V, line 2a)	5 4,470	
	6	Total number of volunteers (estimate if necessary)	6 318	
	7a	Total gross unrelated business revenue from Part VIII, line 12, column (C) . . .	7a 854,866	
	b	Net unrelated business taxable income from Form 990-T, line 34 . . .	7b -611,982	
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year 19,150,343	Current Year 14,295,334
	9	Program service revenue (Part VIII, line 2g)	209,789,238	229,537,104
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	17,658,941	-19,276,218
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	5,453,135	1,291,502
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	252,051,657	225,847,722
	Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	43,193,446	48,403,582
14		Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	104,933,945	118,368,403
16a		Professional fundraising fees (Part IX, column (A), line 11e)	156,221	6,954
b		(Total fundraising expenses, Part IX, column (D), line 25 <u>3,997,828</u>)		
17		Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	86,623,338	76,379,303
18		Total expenses—add lines 13–17 (must equal Part IX, line 25, column (A))	234,906,950	243,158,242
19		Revenue less expenses Subtract line 18 from line 12	17,144,707	-17,310,520
Net Assets or Fund Balances				Beginning of Year	End of Year
	20	Total assets (Part X, line 16)	492,739,864	440,627,191
	21	Total liabilities (Part X, line 26)	172,549,403	164,520,926
	22	Net assets or fund balances Subtract line 21 from line 20	320,190,461	276,106,265

Part II		Signature Block		
Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge			
	<div> <div></div> <div>Signature of officer</div> </div>		<div> <div>2009-12-15</div> <div>Date</div> </div>	
	<div> <div>Sheri Hardison Controller</div> <div>Type or print name and title</div> </div>			
Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed <input checked="" type="checkbox"/>	Preparer's PTIN (See Gen Inst)
	Firm's name (or yours if self-employed), address, and ZIP + 4			EIN
				Phone no

Part III

Statement of Program Service Accomplishments (See the instructions.)

1

Briefly describe the organization's mission

See Additional Data Table

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes

☒

No

If "Yes," describe these new services on Schedule O

3

Did the organization cease conducting or make significant changes in how it conducts any program services?

Yes

☒

No

If "Yes," describe these changes on Schedule O

4

Describe the exempt purpose achievements for each of the organization's three largest program services by expenses

Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a	(Code	) (Expenses \$	92,330,198	including grants of \$	0	) (Revenue \$	173,115,138)
Instruction and Departmental Research The Catholic University of America is an independent institution of higher education located in Washington DC, offering programs of study leading to bachelors', masters' and professional degrees in the liberal arts and sciences, religious studies and several professional areas including engineering, architecture, social service, nursing, music and law The current enrollment of the university is approximately 6,705, of which 3,469 are undergraduate and 3,236 graduate students (Fall 2008) The university offers 66 Doctoral programs, 103 Masters programs, 72 Bachelors programs, 3 First Professional Degrees in Architecture, Law and Theology and 21 Joint Masters' programs The faculty consists of 352 full-time and 342 part-time faculty members Of the full-time faculty, 98% hold doctoral or professional degrees								

4b	(Code	) (Expenses \$	48,403,582	including grants of \$	48,403,582	) (Revenue \$	0)
Scholarship Programs Financial aid to students includes scholarships, remitted tuition and stipends for both undergraduate and graduate study 8,163 scholarships were awarded during the fiscal year 85% of full-time undergraduate students receive some type of financial aid 1,409 degrees were awarded for Academic Year 2007-2008								

4c	(Code	) (Expenses \$	28,678,780	including grants of \$	0	) (Revenue \$	31,192,240)
Auxiliary Services University dormitories consist of 19 residence halls which provide living quaters for 2,205 students Occupancy rate as of Fall 2008 was 98 4% Also provided recreational facilities, dining services, parking, and other self-supporting faculty, staff and student services								













	(Code	) (Expenses \$	52,125,335	including grants of \$	0	) (Revenue \$	25,229,729)
Other Program Services - Sponsored Research The University received 265 sponsored research awards spanning all disciplines Library Programs There are 1 4 million volumes in the General Library System and in the Law Libarary CUA Press publishes about 30-35 books each year in theology, philosophy, literature, history and political theory Student Services Program A number of offices exist to provide services to students, both for academic and personal needs These offices include, among others, the Administartion Office, the Registrar's Office, Career Services, Student Activities, and Campus Ministry International study is available in Africa, Asia, Australia and Europe Campus Ministry provides many opportunities for community service in the Washington D C area and in other parts of the United States and abroad								

4d	Other program services (Describe in Schedule O)							
	(Expenses \$	52,125,335	including grants of \$	0	) (Revenue \$	25,229,729)	

4e	Total program service expenses \$	221,537,895	Must equal Part IX, Line 25, column (B).					
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Part IV

Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1	Yes
2	Is the organization required to complete Schedule B, Schedule of Contributors? 	2	Yes
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	No
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7	No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	Yes
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	No
10	Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	Yes
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable 	11	Yes
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 	12	Yes
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 	13	Yes
14a	Did the organization maintain an office, employees, or agents outside of the U S?	14a	Yes
14b	b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S? If "Yes," complete Schedule F, Part I 	14b	Yes
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15	No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16	No
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17	No
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 	18	Yes
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20	No
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	No
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III 	22	Yes
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J 	23	Yes
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to question 25 	24a	Yes
24b	b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	No
24c	c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	No
24d	d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	No
25a	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	No
25b	b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	25b	No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26	No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27	No

Part IV

Checklist of Required Schedules (Continued)

		Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee		
a	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV	28a	No
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV	28b	No
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV	28c	Yes
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Yes
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30	Yes
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31	No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32	No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Yes
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35	Yes
36	501(c)(3) organizations Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	No
37	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	No

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable	1a	8,441	
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return	2a	4,470	
b	If at least one is reported in 2a, did the organization file all required federal employment tax returns? . . . Note: <i>If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return.</i>	2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	Yes	
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		No
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	Yes	
b	If "Yes," enter the name of the foreign country <u>IT</u> See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes," to 5a or 5b, did the organization file Form 8886-T, <i>Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction</i> ?	5c		
6a	Did the organization solicit any contributions that were not tax deductible?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	<i>Organizations that may receive deductible contributions under section 170(c).</i>			
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or more?	7a	Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . .	7f		No
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		
8	<i>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</i> Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9	<i>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.</i>			
a	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	<i>Section 501(c)(7) organizations.</i> Enter			
a	Initiation fees and capital contributions included on Part VIII, line 12	10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11	<i>Section 501(c)(12) organizations.</i> Enter			
a	Gross income from members or shareholders	11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b		
12a	<i>Section 4947(a)(1) non-exempt charitable trusts.</i> Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		

Part VI

Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Section A. Governing Body and Management

For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

1a

Enter the number of voting members of the governing body

1a

48

b

Enter the number of voting members that are independent

1b

47

2

Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?

2

Yes

3

Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?

3

No

4

Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?

4

Yes

5

Did the organization become aware during the year of a material diversion of the organization's assets?

5

No

6

Does the organization have members or stockholders?

6

No

7a

Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?

7a

No

b

Are any decisions of the governing body subject to approval by members, stockholders, or other persons?

7b

No

8

Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following

a

the governing body?

8a

Yes

b

each committee with authority to act on behalf of the governing body?

8b

Yes

9a

Does the organization have local chapters, branches, or affiliates?

9a

No

b

If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?

9b

10

Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990

10

Yes

11

Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O

11

No

Section B. Policies

12a

Does the organization have a written conflict of interest policy? If "No", go to line 13

12a

Yes

b

Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?

12b

Yes

c

Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done

12c

Yes

13

Does the organization have a written whistleblower policy?

13

Yes

14

Does the organization have a written document retention and destruction policy?

14

Yes

15

Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision

a

The organization's CEO, Executive Director, or top management official?

15a

Yes

b

Other officers or key employees of the organization?

15b

Yes

Describe the process in Schedule O

16a

Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?

16a

No

b

If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?

16b

Section C. Disclosure

17

List the States with which a copy of this Form 990 is required to be filed

18

Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ own website ☒ another's website ☒ upon request

19

Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.

20

State the name, physical address, and telephone number of the person who possesses the books and records of the organization.
Cathy R Wood
VP for Finance 260 Leahy Hall
620 Michigan Ave NE
Washington, DC 20064
(202) 319-5606

Form 990 (2008)

Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

☐ Check this box if the organization did not compensate any officer, director, trustee or key employee

Form 990 (2008)

Part VII Continued

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)							(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former				

2 Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization ▶117

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	No
4	For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4	Yes
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
Jagtiani & Associates 10379-B Democracy Lane Fairfax, VA 22030	Legal Services	205,776
Little Diversified Architectural Consultants 5815 Westpark Drive Charlotte, NC 28217	Architectural Services	550,574
Navigation Arts LLC 7901 Jones Brunch Drive Suite 400 McLean, VA 22102	Consulting Services	158,984
Opus East LLC 2099 Gaither Road No 100 Rockville, MD 20850	Construction Services	9,285,918
Price Waterhouse Coopers LLP 495 Post Road East Westport, CT 06880	Accounting Services	207,514
2 Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization		8

Part VIII

Statement of Revenue

				(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns	1a280	14,295,334			
	b	Membership dues	0				
	c	Fundraising events	1,259,653				
	d	Related organizations	0				
	e	Government grants (contributions)	0				
	f	All other contributions, gifts, grants, and similar amounts not included above	13,035,401				
	g	Noncash contributions included in lines 1a-1f \$ 676,491					
	h	Total (Add lines 1a-1f)					
	Program Service Revenue							Business Code	173,115,138	173,115,138	0	0
2a		Tuition and fees	611,600				
b		Federal and private grants and contracts	541,700				
c		Housing	721,310				
d		Board	722,210				
e		Bookstore	451,211				
f		All other program service revenue					
g		Total. Add lines 2a-2f					
Other Revenue		3	Investment income (including dividends, interest other similar amounts)		4,146,076	0	-70,309
	4	Income from investment of tax-exempt bond proceeds		668,151	0	0	668,151
	5	Royalties		673,837	0	0	673,837
	6a	(i) Real		78,739	0	0	78,739
		(ii) Personal					
		Gross Rents	78,739				
		Less rental expenses	0				
	b	Less rental expenses		0			
	c	Rental income or (loss)		78,739	0		
	d	Net rental income or (loss)					
	7a	(i) Securities		22,049,015	13,577		
		(ii) Other					
		Gross amount from sales of assets other than inventory	46,146,459				
		Less cost or other basis and sales expenses	6,578				
	b	Less cost or other basis and sales expenses					
	c	Gain or (loss)		-24,097,444	6,999		
	d	Net gain or (loss)		-24,090,445	0	0	-24,090,445
	8a	Gross income from fundraising events (not including \$ 153,900 of contributions reported on line 1c) See Part IV, line 18 Attach Schedule G if total exceeds \$15,000		1,259,653			
		a					
		Less direct expenses					
	b	Less direct expenses		386,188			
	c	Net income or (loss) from fundraising events		-232,288	0	0	-232,288
	9a	Gross income from gaming activities See part IV, line 19 Complete Schedule G if total exceeds \$15,000		0			
		a					
		Less direct expenses					
	b	Less direct expenses		0			
	c	Net income or (loss) from gaming activities		0	0	0	0
10a	Gross sales of inventory, less returns and allowances		870,140				
	a						
	Less cost of goods sold						
b	Less cost of goods sold		215,658				
c	Net income or (loss) from sales of inventory		654,482	0	0	654,482	
Miscellaneous Revenue		Business Code	99,707	0	0	99,707	
11a	Gain on notes receivable	900,099					
b	Misc Income	900,099					
c							
d	All other revenue	0					
e	Total. Add lines 11a-11d						
		\$ 116,732					
12	Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e			225,847,722	228,628,954	854,866	-17,931,432

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).					
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	0	0		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	48,403,582	48,403,582		
3	Grants and other assistance to governments, organizations and individuals outside the U S See Part IV, lines 15 and 16	0	0		
4	Benefits paid to or for members	0	0		
5	Compensation of current officers, directors, trustees, and key employees	2,961,268	1,256,498	1,511,619	193,151
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7	Other salaries and wages	94,761,322	86,941,134		2,190,325
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	6,432,781	5,889,962	407,386	135,433
9	Other employee benefits	8,020,909	6,831,565	1,068,047	121,297
10	Payroll taxes	6,192,123	5,535,077	502,191	154,855
11	Fees for services (non-employees)				
a	Management	13,134,584	13,091,761	42,823	0
b	Legal	586,791	0	586,791	0
c	Accounting	223,374	0	223,374	0
d	Lobbying	0	0	0	0
e	Professional fundraising See Part IV, line 17	6,954			6,954
f	Investment management fees	852,716	0	852,716	0
g	Other	3,085,447	2,900,777	72,452	112,218
12	Advertising and promotion	562,808	538,211	24,597	0
13	Office expenses	12,722,917	11,651,743	436,044	635,130
14	Information technology	2,346,666	2,299,523	26,089	21,054
15	Royalties	876,714	839,057	22,219	15,438
16	Occupancy	17,672,776	15,185,817	2,486,165	794
17	Travel	2,987,769	2,717,322	172,291	98,156
18	Payments of travel or entertainment expenses for any Federal, state or local public officials	0	0	0	0
19	Conferences, conventions and meetings	351,507	313,242	23,678	14,587
20	Interest	4,700	0	4,700	0
21	Payments to affiliates	0	0	0	0
22	Depreciation, depletion, and amortization	10,045,687	10,045,687	0	0
23	Insurance	1,064,243	91,546	972,697	0
24	Other expenses—Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	Temporary services	1,935,084	1,920,790	14,294	0
b	Pell & SEOG grants	1,729,845	1,729,845	0	0
c	Memberships	966,441	816,151	135,091	15,199
d	Doubtful account expense	1,650,151	64	1,650,087	0
e	Entertainment	2,221,329	1,656,276	313,972	251,081
f	All other expenses	1,357,754	882,265	443,333	32,156
25	Total functional expenses. Add lines 1 through 24f	243,158,242	221,537,895	17,622,519	3,997,828
26	Joint Costs. Check <input type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X **Balance Sheet**

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest-bearing	44,857,782	1	22,317,580
	2 Savings and temporary cash investments	0	2	0
	3 Pledges and grants receivable, net	12,079,826	3	8,724,700
	4 Accounts receivable, net	6,096,448	4	6,033,629
	5 Receivables from current and former officers, directors, trustees, key employees or other related parties <i>Complete Part II of Schedule L</i>	0	5	0
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) <i>Complete Part II of Schedule L</i>	0	6	0
	7 Notes and loans receivable, net	8,579,311	7	8,981,843
	8 Inventories for sale or use	551,753	8	565,754
	9 Prepaid expenses and deferred charges	3,656,413	9	3,682,458
	10a Land, buildings, and equipment cost basis			
		10a 364,703,399		
	b Less accumulated depreciation <i>Complete Part VI of Schedule D</i>			
		10b 160,340,701	192,457,515	10c 204,362,698
	11 Investments—publicly traded securities	183,504,568	11	115,312,196
	12 Investments—other securities See Part IV, line 11 <i>Complete Part VII of Schedule D</i>	37,734,652	12	68,104,601
	13 Investments—program-related See Part IV, line 11 <i>Complete Part VIII of Schedule D</i>	0	13	
14 Intangible assets	0	14	0	
15 Other assets See Part IV, line 11 <i>Complete Part IX of Schedule D</i>	3,221,596	15	2,541,732	
16 Total assets. Add lines 1 through 15 (must equal line 34)	492,739,864	16	440,627,191	
Liabilities	17 Accounts payable and accrued expenses	27,086,127	17	21,130,685
	18 Grants payable	0	18	0
	19 Deferred revenue	4,027,218	19	4,937,494
	20 Tax-exempt bond liabilities	93,538,578	20	91,654,504
	21 Escrow account liability <i>Complete Part IV of Schedule D</i>	0	21	0
	22 Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons <i>Complete Part II of Schedule L</i>	0	22	0
	23 Secured mortgages and notes payable to unrelated third parties	30,705,668	23	28,889,618
	24 Unsecured notes and loans payable	0	24	0
	25 Other liabilities <i>Complete Part X of Schedule D</i>	17,191,812	25	17,908,625
	26 Total liabilities. Add lines 17 through 25	172,549,403	26	164,520,926
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	213,451,431	27	165,608,244
	28 Temporarily restricted net assets	30,456,212	28	28,915,249
	29 Permanently restricted net assets	76,282,818	29	81,582,772
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	320,190,461	33	276,106,265
	34 Total liabilities and net assets/fund balances	492,739,864	34	440,627,191

Part XI **Financial Statements and Reporting**

		Yes	No
1	Accounting method used to prepare the Form 990 <input type="checkbox"/> cash <input checked="" type="checkbox"/> accrual <input type="checkbox"/> other		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a	No
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	Yes
b	If "Yes," did the organization undergo the required audit or audits?	3b	Yes

2008

Open to Public Inspection

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.
Attach to Form 990 or Form 990-EZ. See separate instructions.

Name of the organization
CATHOLIC UNIVERSITY OF AMERICA

Employer identification number

53-0196583

Part I Reason for Public Charity Status (to be completed by all organizations) (See Instructions)

The organization is not a private foundation because it is (Please check only one organization)

- 1

☐

A church, convention of churches, or association of churches described in **Section 170(b)(1)(A)(i).**
- 2

☒

A school described in **Section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **Section 170(b)(1)(A)(iii).** (Attach Schedule H)
- 4

☐

A medical research organization operated in conjunction with a hospital described in **Section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **Section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **Section 170(b)(1)(A)(v).**
- 7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **Section 170(b)(1)(A)(vi)** (Complete Part II)
- 8

☐

A community trust described in **Section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **Section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety See **Section 509(a)(4).** (See instructions)
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **Section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally Integrated

d

☐

Type III - Other

e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?

h

☐

Provide the following information about the organizations the organization supports

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (See Instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Public Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add line 1-3						
5 The portion of total contribution by each person (other than a government unit or publicly supported organization) included on line 1 that exceed 2% of the amount shown on line 11, column (f)						
6 Public Support subtract line 5 from line 4						

Total Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total Support (Add lines 7 through 10)						
12 Gross receipts from related activities, etc (See instructions)					12	
13 First Five Years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Computation of Public Support Percentage		
14 Public Support Percentage for 2008 (line 6 column (f) divided by line 11 column (f))	14	
15 Public Support Percentage for 2007 Schedule A, Part IV-A, line 26f	15	
16a 33 1/3% Test - 2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 33 1/3% Test - 2007. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10% Facts and Circumstances Test - 2008. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10% Facts and Circumstances Test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private Foundation. If the organization did not check the box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions		<input type="checkbox"/>

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total Add lines 1-5						
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
cTotal of lines 7a and 7b						
8Public Support (Subtract line 7c from line 6)						

Total Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9Amounts from line 6						
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after 30 June, 1975						
cAdd lines 10a and 10b						
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13Total Support (Add lines 9, 10c, 11 and 12)						
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Computation of Public Support Percentage			
15	Public Support Percentage for 2008 (line 8 column (f) divided by line 13 column (f))	15	
16	Public Support Percentage for 2007 Schedule A, Part IV -A, line 27g	16	

Computation of Investment Income Percentage			
17	Investment Income Percentage for 2008 (line 10c column (f) divided by line 13 column (f))	17	
18	Investment Income Percentage from 2007 Schedule A, Part IV -A, line 27h	18	
19a	33 1/3% Tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b	33 1/3% Tests - 2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20	Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		

Part IV

Supplemental Information. Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► **Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.**

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization CATHOLIC UNIVERSITY OF AMERICA	Employer identification number 53-0196583
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Part I **Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate Contributions to (during year)		
3 Aggregate Grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Part II **Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)

☐ Preservation of an historically importantly land area

☐ Protection of natural habitat

☐ Preservation of certified historic structure

☐ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ►

4 Number of states where property subject to conservation easement is located ►

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? ☐ **Yes** ☐ **No**

6 Staff or volunteer hours devoted to monitoring, inspecting and enforcing easements during the year ►

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ► \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ **Yes** ☐ **No**

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

► \$

(ii) Assets included in Form 990, Part X

► \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1

► \$

0

b Assets included in Form 990, Part X

► \$

0

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☒

Public exhibition

d

☒

Loan or exchange programs

b

☒

Scholarly research

e

☐

Other

c

☒

Preservation for future generations

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes☒ No

Part IV

Trust, Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes☐ No

b

If "Yes," explain why in Part XIV and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a Beginning of year balance	155,879,254				
b Contributions	1,179,000				
c Investment earnings or losses	-59,933,876				
d Grants or scholarships	8,411,239				
e Other expenditures for facilities and programs	845,891				
f Administrative expenses	0				
g End of year balance	87,867,248				

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ 35 78 %

b

Permanent endowment ▶ 64 22 %

c

Term endowment ▶ 0 %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations

3a(i)

☐ Yes☐ No

(ii)

related organizations

3a(ii)

☐ Yes☐ No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

☐ Yes☐ No

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land	0	26,030,903		26,030,903
b Buildings	0	261,854,810	93,808,919	168,045,891
c Leasehold improvements	0	0	0	0
d Equipment	0	40,916,308	32,655,202	8,261,106
e Other	0	35,901,378	33,876,580	2,024,798
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).)				204,362,698

Part VII Investments—Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Other Limited Partnerships	35,248,004	F
Other Money Market Funds and Temp Investments	13,332,260	F
Other Venture Capital	2,463,277	F
Other Real Estate	15,486,925	F
Other Natural resources	1,574,135	F
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)	68,104,601	

Part VIII Investments—Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. (Column (b) should equal Form 990, Part X, col (B) line 13)		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Books Work In Progress	90,258
Cash Surrender Value of Insurance Policy	715,123
Employee Loans	16,194
Postage Clearing Account	19,153
Posatge Business Reply Permit	1,862
Interest In Perpetual Permit	1,699,142
Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)	2,541,732

Part X Other Liabilities. See Form 990, Part X, line 25.

(a) Description of Liability	(b) Amount
Federal Income Taxes	0
Asset Retirement Obligations	9,892,699
Split-Interest Liability	1,086,228
Refundable Advances from US Government	6,929,698
Total. (Column (b) should equal Form 990, Part X, col (B) line 25)	17,908,625

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

Part XI

Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	225,847,722
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	243,158,242
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-17,310,520
4	Net unrealized gains (losses) on investments	4	-26,773,676
5	Donated services and use of facilities	5	0
6	Investment expenses	6	0
7	Prior period adjustments	7	0
8	Other (Describe in Part XIV)	8	0
9	Total adjustments (net) Add lines 4 - 8	9	-26,773,676
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	-44,084,196

Part XII

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	150,149,603
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	-26,773,676
b	Donated services and use of facilities	2b	0
c	Recoveries of prior year grants	2c	0
d	Other (Describe in Part XIV)	2d	-48,673,573
e	Add lines 2a through 2d	2e	-75,447,249
3	Subtract line 2e from line 1	3	225,596,852
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	852,716
b	Other (Describe in Part XIV)	4b	-601,846
c	Add lines 4a and 4b	4c	250,870
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	225,847,722

Part XIII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	194,233,798
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	0
b	Prior year adjustments	2b	0
c	Losses reported on Form 990, Part IX, line 25	2c	0
d	Other (Describe in Part XIV)	2d	601,846
e	Add lines 2a through 2d	2e	601,846
3	Subtract line 2e from line 1	3	193,631,952
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	852,717
b	Other (Describe in Part XIV)	4b	48,673,573
c	Add lines 4a and 4b	4c	49,526,290
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	243,158,242

Part XIV

Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part XIV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Identifier	Return Reference	Explanation
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Ident if ier	Ret urn Reference	Explanation
chD_P13_S00_L04b	Schedule D, Part XIII, Line 4 b	Grants and Other Assistance to Individuals \$ 48,403,582 - Form 990 Part IX Line 2 Other Investment Related expenses \$269,991 - Form 990 Part IX Line 24f
chD_P13_S00_L02d	Schedule D, Part XIII, Line 2d	Cardinals Dinner \$380,073 and Golf Tournament \$6,115 Expenses - Form 990 Part VIII Line 8b CUA Press Cost of Goods Sold \$215,658 - Form 990 Part VIII Line 10b
chD_P12_S00_L02d	Schedule D, Part XII, Line 2d	Grants and Other assistance to Individuals \$48,403,582 - Form 990 Part IX Line 2 Other Investment Related Expenses \$269,991 - Form 990 Part IX Line 24f
chD_P12_S00_L04b	Schedule D, Part XII, Line 4b	Cardinals Dinner \$380,073 and Golf Tournament Expenses \$6,115 - Form 990 Part VIII Line 8b CUA Press Cost of Goods Sold \$215,658 - Form 990 Part VIII Line 10b
chD_P05_S00_L04	Schedule D, Part V, Line 4	The university's endowment funds are used to fund scholarships, faculty positions, library support and other expenses that are in accordance with the donors' requests and the university's mission as a comprehensive Catholic and American institution of higher learning
chD_P03_S00_L01	Schedule D, Part III, Line 1	The University has elected not to capitalize the cost or value of its collection of works of art, historical treasures, and similar assets There were no deaccessions during the year
chD_P03_S00_L04	Schedule D, Part III, Line 4	The University Archives manages a large museum collection, which contains a range of art, historical pieces, and other such items Certain pieces, along with relevant collections of field notes from the Archives, have been used by the Anthropology department to supplement class discussions Our fine art pieces consist of paintings, antique furniture, Asian art, and sculptures Students from the Media Studies Department and the School of Library and Information Science routinely view our fine art collection to gain a first hand experience of how fine art is preserved, managed, and used In addition to being given regular tours and presentations on our museum collection, students encounter pieces from the collection on a daily basis because the best items are hung in class rooms, offices, and in prominent hallways and meeting spaces around campus In addition to books and manuscripts, the Oliveira Lima Library has extensive holdings of art works of significant value for the study of Brazilian, Portuguese, Spanish and Latin American history, art history and culture from the 16th to the 20th century The library's art has been loaned for exhibition in the U S , Portugal and Brazil and are in frequent demand for reproduction in scholarly publications In conjunction with the external exhibitions and loans in which the library participates, significant preservation treatment of the loaned object is frequently obtained as a condition of the loan and at the borrower's expense
chD_P10_S00_L00	Schedule D, Part X	In 2008, the University implemented the provisions of FASB Interpretation No 48 "Accounting for Uncertainty in Income Taxes " The University concluded there were no open positions that result in material unrecognized tax benefits as of April 30, 2009 and 2008

SCHEDULE E
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Schools

Attach to Form 990 or Form 990-EZ. To be completed by organizations that answer "Yes" to Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization CATHOLIC UNIVERSITY OF AMERICA	Employer identification number 53-0196583
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		YES	NO
1	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	Yes	
2	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	Yes	
3	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe If "No," please explain The university includes its racially nondiscriminatory policy in the Admissions Viewbook, application, in the packet of information received after admission and in the Financial Aid Guide	Yes	
4	Does the organization maintain the following? a Records indicating the racial composition of the student body, faculty, and administrative staff? b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)	Yes	
5	Does the organization discriminate by race in any way with respect to a Students' rights or privileges? b Admissions policies? c Employment of faculty or administrative staff? d Scholarships or other financial assistance? e Educational policies? f Use of facilities? g Athletic programs? h Other extracurricular activities? If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)		No
6a	Does the organization receive any financial aid or assistance from a governmental agency?	Yes	
6b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 6a or b, please explain using an attached statement		No
7	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	Yes	

SCHEDULE F
(Form 990)

Statement of Activities Outside the United States

OMB No 1545-0047

2008

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

► Attach to Form 990. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

Name of the organization
CATHOLIC UNIVERSITY OF AMERICA

Employer identification number
53-0196583

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

- 1

For grantmakers. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance

Yes

No

2

For grant makers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States

3

Activites per Region (Use Schedule F-1 (Form 990) if additional space is needed)
- | (a) Region | (b) Number of offices in the region | (c) Number of employees or agents in region | (d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in region | (f) Total expenditures in region |
|--|-------------------------------------|---|--|--|----------------------------------|
| Europe (including Iceland and Greenland | 1 | 8 | Program Services | study-abroad education | 1,401,378 |
| Europe (including Iceland and Greenland | 0 | 0 | Program Services | music performance | 188,279 |
| Europe (including Iceland and Greenland | 0 | 0 | Program Services | alumni event | 1,809 |
| Europe (including Iceland and Greenland | 0 | 0 | Fundraising | | 31,455 |
| Europe (including Iceland and Greenland | 0 | 0 | Program Services | athletic tournament for field hockey team | 46,253 |
| North America (including Canada and Mexico, but not the United States) | 0 | 2 | Program Services | study-abroad education | 72,796 |
| South America | 0 | 0 | Program Services | student mission trip | 25,575 |
| Central America and the Caribbean | 0 | 0 | Program Services | student mission trip | 40,560 |
| Sub-Saharan Africa | 0 | 0 | Program Services | student mission trip | 8,647 |
| Middle East and North Africa | 0 | 1 | Program Services | study-abroad education | 26,539 |
| East Asia and the Pacific | 0 | 0 | Program Services | study-abroad education | 40,224 |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Totals ► | 1 | 11 | | | 1,883,515 |
- For Paperwork Reduction Act Notice, see the instructions for Form 990.

Cat No 50082W

Schedule F (Form 990) 2008

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 ☐ ☐
Use Schedule F-1 if additional space is needed.

[illegible]

2 Enter total number of organizations that are recognized as charities by the foreign country or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ► _____

3 Enter total number of other organizations or entities 

Complete this part to provide the information required in Part I, line 2, and any other additional information.

Schedule F (Form 990) 2008

Software ID: 08000095
Software Version: v1.00
EIN: 53-0196583
Name: CATHOLIC UNIVERSITY OF AMERICA

Form 990 Schedule F Part II - Grants and Other Assistance to Organizations or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
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SCHEDULE G
(Form 990 or 990-EZ)

Supplemental Information Regarding
Fundraising or Gaming Activities

OMB No 1545-0047
2008
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

Name of the organization
CATHOLIC UNIVERSITY OF AMERICA

Employer identification number
53-0196583

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17.

1

Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a

☐

Mail solicitations

b

☐

Email solicitations

c

☐

Phone solicitations

d

☐

In-person solicitations

e

☐

Solicitation of non-government grants

f

☐

Solicitation of government grants

g

☐

Special fundraising events

2a

Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising activities?

☐ Yes

☐ No

b

If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Total ▶						

3

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

Revenue			(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
			Cardinal's Dinner	Golf Tournament	0	(Add col (a) through col (c))
			(event type)	(event type)	(total number)	
	1	Gross receipts	1,371,875	11,900		1,383,775
	2	Less Charitable contributions	1,229,875	0		1,229,875
3	Gross revenue (line 1 minus line 2)	142,000	11,900		153,900	
Direct Expenses	4	Cash Prizes	10,000	0		10,000
	5	Non-cash Prizes	0	96		96
	6	Rent/Facility costs	270,311	4,662		274,973
	7	Other direct expenses	99,762	1,357		101,119
	8	Direct expense summary Add lines 4 through 7 in column (d) ➡				386,188
	9	Net income summary Combine lines 3 and 8 in column (d). ➡				-232,288

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Revenue		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) O ther gaming	(d) Total gaming (Add col (a) through col (c))
	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Non-cash prizes				
	4 Rent/facility costs				
	5 O ther direct expenses				
	6 Volunteer labor	<div><div><div><div><input type="checkbox"/></div>Yes</div><div><div><input type="checkbox"/></div>No</div></div><div><div><div><div></div></div>%</div></div></div>	<div><div><div><div><input type="checkbox"/></div>Yes</div><div><div><input type="checkbox"/></div>No</div></div><div><div><div><div></div></div>%</div></div></div>	<div><div><div><div><input type="checkbox"/></div>Yes</div><div><div><input type="checkbox"/></div>No</div></div><div><div><div><div></div></div>%</div></div></div>	
7 Direct expense summary Add lines 2 through 5 in column (d)					
8 Net gaming income summary Combine lines 1 and 7 in column (d)					

		Yes	No
9	Enter the state(s) in which the organization operates gaming activities _____		
a	Is the organization licensed to operate gaming activities in each of these states?	9a	
b	If "No," Explain _____		
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a	
b	If "Yes," Explain _____		
11	Does the organization operate gaming activities with nonmembers?	11	
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12	

	Yes	No
13 Indicate the percentage of gaming activity operated in		
a The organization's facility 13a		
b An outside facility 13b		
14 Provide the name and address of the person who prepares the organization's gaming/special events books and records		
Name ►		
Address ►		
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? 15a		
b If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____		
c If "Yes," enter name and address		
Name ►		
Address ►		
16 Gaming manager information		
Name ►		
Gaming manager compensation ► \$ _____		
Description of services provided ►		
<input type="checkbox"/> Director/officer <input type="checkbox"/> Employee <input type="checkbox"/> Independent contractor		
17 Mandatory distributions		
a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? 17a		
b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ _____		

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
CATHOLIC UNIVERSITY OF AMERICA

Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990.

OMB No 1545-0047

2008

Open to Public
Inspection

Employer identification number
53-0196583

Part I General Information on Grants and Assistance

1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 if additional space is needed.

☒

1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance

2

Enter total number of section 501(c)(3) and government organizations

3

Enter total number of other organizations

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e) Method of valuation (book, FMV , appraisal, other)	(f)Description of non-cash assistance
See Additional Data Table					

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.
See Additional Data Table

Identifier	Return Reference	Explanation
SchI_P01_S00_L02	Schedule I, Part I, Line 2	All scholarships are offered based on manual and or electronic verification of eligibility criteria. The system disbursement of the scholarships to the student's account occurs only after global and item type specific disbursement eligibility rules are met. Upon disbursement, payment allocation rules in the system allocate the scholarships to appropriate predefined charges. After disbursement, audits are done at various time intervals to determine continued eligibility.

Software ID: 08000095

Software Version: v1.00

EIN: 53-0196583

Name: CATHOLIC UNIVERSITY OF AMERICA

Form 990, Schedule I, Part III, Grants and Other Assistance to Individuals in the United States

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e) Method of valuation (book, FMV , appraisal, other)	(f)Description of non-cash assistance
Catholic School scholarships	45	178,770	0		
Knights of Columbus graduate scholarships	4	122,080	0		
Magi endowment scholarships for liturgical arts	15	172,045	0		
Sheehy scholarships for minority students in DC area	69	239,219	0		
Music operating fund scholarships	25	368,934	0		
Dom Mocquereau scholarships	1	15,260	0		
Centennial scholarships	23	288,485	0		
Parish scholarships	1389	4,033,425	0		
McShain Scholarship for seminarians	29	160,000	0		
Basselin scholarship fund for those studying for priesthood	12	350,980	0		
Mary J Feik Scholarship fund	6	55,000	0		
Archdiocesan scholarships	12	385,890	0		
student aid endowed funds	257	1,597,646	0		
student aid private sources	1522	2,289,803	0		
Catholic University scholarships	4754	38,146,046	0		

Schedule J

(Form 990)

Department of the
Treasury
Internal Revenue
Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

▶ **Attach to Form 990. To be completed by organizations
that answered "Yes" to Form 990, Part IV, line 23.**

OMB No 1545-0047

2008

Open to Public
Inspection

Name of the organization
CATHOLIC UNIVERSITY OF AMERICA

Employer identification number

53-0196583

Part I

Questions Regarding Compensation

		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. <div><div><input checked="" type="checkbox"/> First class or charter travel</div><div><input checked="" type="checkbox"/> Housing allowance or residence for personal use</div><div><input type="checkbox"/> Travel for companions</div><div><input type="checkbox"/> Payments for business use of personal residence</div><div><input checked="" type="checkbox"/> Tax idemnification and gross-up payments</div><div><input checked="" type="checkbox"/> Health or social club dues or initiation fees</div><div><input type="checkbox"/> Discretionary spending account</div><div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div></div>		
b	If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain	Yes	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	Yes	
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply. <div><div><input type="checkbox"/> Compensation committee</div><div><input type="checkbox"/> Written employment contract</div><div><input type="checkbox"/> Independent compensation consultant</div><div><input checked="" type="checkbox"/> Compensation survey or study</div><div><input checked="" type="checkbox"/> Form 990 of other organizations</div><div><input checked="" type="checkbox"/> Approval by the board or compensation committee</div></div>		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a		
a	Receive a severance payment or change of control payment?		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?		No
c	Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III		No
	501(c)(3) and 501(c)(4) organizations only must complete lines 5-8.		
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
a	The organization?		No
b	Any related organization? If "Yes," to line 5a or 5b, describe in Part III		No
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
a	The organization?		No
b	Any related organization? If "Yes," to line 6a or 6b, describe in Part III		No
7	For persons listed in form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III		No
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III		No

Part II

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name	(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
	(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
See Additional Data Table	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						

Software ID: 08000095

Software Version: v1.00

EIN: 53-0196583

Name: CATHOLIC UNIVERSITY OF AMERICA

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
David M O'Connell	(i) (ii)	367,200 0	0 0	0 0	0 0	154,729 0	521,929 0	0 0
James F Brennan	(i) (ii)	254,867 0	1,560 0	0 0	0 0	26,284 0	282,711 0	0 0
Julie I Englund	(i) (ii)	245,977 0	1,560 0	0 0	0 0	27,745 0	275,282 0	0 0
Cathy R Wood	(i) (ii)	134,125 0	5,085 0	0 0	0 0	14,066 0	153,276 0	0 0
Frank G Persico	(i) (ii)	175,314 0	4,970 0	1,620 0	0 0	19,404 0	201,308 0	0 0
Susan D Pervi	(i) (ii)	171,615 0	1,546 0	0 0	0 0	18,814 0	191,975 0	0 0
Robert M Sullivan	(i) (ii)	168,149 0	1,537 0	2,249 0	0 0	21,217 0	193,152 0	0 0
W Michael Hendricks	(i) (ii)	152,704 0	1,560 0	2,544 0	0 0	24,672 0	181,480 0	0 0
Craig W Parker	(i) (ii)	178,330 0	1,560 0	0 0	0 0	19,535 0	199,425 0	0 0
Ian L Pegg	(i) (ii)	321,247 0	0 0	0 0	0 0	27,558 0	348,805 0	0 0
Veryl V Miles	(i) (ii)	203,224 0	768 0	0 0	0 0	30,165 0	234,157 0	0 0
Charles C Nguyen	(i) (ii)	200,631 0	737 0	0 0	0 0	21,687 0	223,055 0	0 0
Lawrence R Poos	(i) (ii)	155,668 0	768 0	0 0	0 0	16,907 0	173,343 0	0 0
Rett R Ludwowski	(i) (ii)	185,806 0	0 0	0 0	0 0	25,890 0	211,696 0	0 0
George E Garvey	(i) (ii)	180,979 0	0 0	0 0	0 0	19,899 0	200,878 0	0 0
Ralph J Rohner	(i) (ii)	179,732 0	0 0	0 0	0 0	25,472 0	205,204 0	0 0
Marshall J Breger	(i) (ii)	177,683 0	0 0	0 0	0 0	28,190 0	205,873 0	0 0
Thomas R Kramer	(i) (ii)	174,569 0	0 0	0 0	0 0	27,689 0	202,258 0	0 0

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
SchJ_P01_S00_L01a	Schedule J, Part I, Line 1a	Travel at one class above coach class is occasionally used, primarily for international travel, and the class is usually business class. However, even those situations are rare, and our policies require Vice Presidential approval. Tax indemnification or gross-up payments are only made for occasional bonus payments and require the approval of the President. These payments are made in accordance with general university compensation policies. We do not provide a housing allowance but do provide a house for the President, and the annual value of the residence portion of the house is disclosed in his compensation and benefits. Membership in any social clubs requires approval by the President and are rare. The University pays dues for presidential membership in a local university club for networking purposes.
SchJ_P01_S00_L03	Schedule J, Part I, Line 3	

Schedule K
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information on Tax Exempt Bonds

To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a.
Provide descriptions, explanations, and any additional information in Schedule O.

OMB No 1545-0047

2008

Open to Public
Inspection

Name of the organization
CATHOLIC UNIVERSITY OF AMERICA

Employer identification number
53-0196583

Part I

Bond Issues (Required for 2008)

	(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date Issued	(e) Issue Price	(f) Description of Purpose	(g) Defeased		(h) On Behalf of Issuer	
							Yes	No	Yes	No
A	District of Columbia Series 2007 Revenue Bonds	53-6001131	254839R70	06-13-2007	76,317,091	Partial refunding of Series 1999 bonds, Construction of new residence hall and other projects		X		X
B	District of Columbia Series 1999 Revenue Bonds	53-6001131	254839VK6	08-30-1999	70,490,211	Construction of residence hall, student center and other projects	X			X

Part II

Proceeds (Optional for 2008)

1		Total Proceeds of Issue	A		B		C		D		E	
2		Gross Proceeds in Reserve Funds										
3		Proceeds in Refunding or Defeasance Escrows										
4		Other Unspent Proceeds										
5		Issuance Costs from Proceeds										
6		Working Capital Expenditures from Proceeds										
7		Capital Expenditures from Proceeds										
8		Year of Substantial Completion										
9		Were the bonds issued as part of a current refunding issue?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
10		Were the bonds issued as part of an advance refunding issue?										
11		Has the final allocation of proceeds been made?										
12		Does the organization maintain adequate books and records to support the final allocation of proceeds?										

Part III

Private Business Use (Optional for 2008)

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?										
2	Are there any lease arrangements with respect to the financed property which may result in private business use?										

Part III

Private Business Use (Continued)

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?										
3b	Are there any research agreements with respect to the financed property which may result in private business use?										
3c	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?										
4	Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government										
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government										
6	Total of lines 4 and 5										
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?										

Part IV

Arbitrage (Optional for 2008)

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T been filed wth respect to the bond issue?										
2	Is the bond issue a variable rate issue?										
3a	Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?										
b	Name of provider										
c	Term of hedge										
4a	Were gross proceeds invested in a GIC?										
b	Name of provider										
c	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5	Were any gross proceeds invested beyond an available temporary period?										
6	Did the bond issue qualify for an exception to rebate?										

Schedule L

(Form 990 or 990-EZ)

Department of the
Treasury
Internal Revenue
Service

Transactions with Interested Persons

▶ **Attach to Form 990 or Form 990-EZ.**
▶ **To be completed by organizations that answered**
"Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V lines 38b or 40b.

OMB No 1545-0047

2008

Open to Public
Inspection

Name of the organization CATHOLIC UNIVERSITY OF AMERICA	Employer identification number 53-0196583
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Part I

Excess Benefit Transactions (section 501(c)(3) and section 501 (c)(4) organizations only).

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No

2

Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958

▶ \$

3

Enter the amount of tax, if any, on line 2, above, reimbursed by the organization

▶ \$

Part II

Loans to and/or From Interested Persons

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
Total ▶ \$										

Part III

Grants or Assistance Benefitting Interested Persons

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of grant or type of assistance

Part IV

Business Transactions Involving Interested Persons

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
Ian Pegg-Director of ZT3 Tech Inc	Board Member is a Key Employee of The Catholic University of America	258,975	Contract for research and development		No

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Non-Cash Contributions

To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 29 or 30.
Attach to Form 990

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
CATHOLIC UNIVERSITY OF AMERICA

Employer identification number
53-0196583

Part I

Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art	X	2	325,119	opinion of expert/cost
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications	X		142,124	opinion of expert
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	22	200,393	fair market value
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution (historic structures)				
14 Qualified conservation contribution (other)				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other (describe 35 Trees)	X	1	8,750	Cost
26 Other (describe Supplies)	X	1	105	cost
27 Other (describe)				
28 Other (describe)				
29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement			29	2

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If "Yes", describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?

b If "Yes", describe in Part II

33 If the organization did not report revenues in Column (c) for a type of property for which Column (a) is checked, describe in Part II

Yes

No

30a

No

31

Yes

32a

No

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 51227J

Schedule M (Form 990) 2008

[illegible]

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

► **Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.**

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization

CATHOLIC UNIVERSITY OF AMERICA

Employer identification number

53-0196583

Identifier	Return Reference	Explanation
F990_P05_S00_L03b	Form 990, Part V, Line 3b	Catholic University will file Form 990T within the approved extended deadline of February 15, 2010

Identifier	Return Reference	Explanation
F990_P06_S0A_L02	Form 990, Part VI, Section A, Line 2	Certain officers are also officers of the university's affiliated foundations, A&A Farone Foundation and The CUA Foundation

Identifier	Return Reference	Explanation
F990_P06_S0A_L04	Form 990, Part VI, Section A, Line 4	The bylaws were changed in March 2005 to incorporate changes in committee structures, including the establishment of an Audit Committee. The bylaws were changed in March 2006 to change the manner in which trustees were nominated, selected, elected and reappointed. The bylaws were changed in December 2006 to note who could attend and participate in Board of Trustee meetings.

Identifier	Return Reference	Explanation
F990_P06_S0A_L10	Form 990, Part VI, Section A, Line 10	The Form 990 was sent to the full Board of Trustees prior to filing with an opportunity to ask management questions regarding the form. The Audit Committee reviewed the details of the Form 990 with management in a committee meeting and reported to the Board of Trustees their review and approval of the form's submission prior to filing.

Identifier	Return Reference	Explanation
F990_P06_S0B_L12c	Form 990, Part VI, Section B, Line 12c	The University's Secretary of the Board of Trustees reviews the conflict of interest statements submitted by the Trustees to determine whether any material financial interests have been disclosed. Any such interests are investigated by the Audit Committee and then by the full Board of Trustees, if the Audit Committee believes there is a conflict of interest. If the full Board of Trustees determines the financial interest is a conflict of interest and a University transaction or agreement arises involving that financial, the Board may permit the interested trustee to make a presentation regarding the matter, but the interested trustee shall be required to leave the meeting prior to the discussion of, and the vote on, the proposed transaction or arrangement. Faculty and staff forms are reviewed by the Provost and Vice President of Finance, respectively. They ensure that all forms have been submitted. They review any noted conflicts and discuss them with individual, as needed, and determine proper disposition. Any potential issues and the disposition of the issue are reviewed by the Vice President of Finance (or the President, for potential conflicts involving a Vice President).

Identifier	Return Reference	Explanation
F990_P06_S0B_L15	Form 990, Part VI, Section B, Line 15	The President's compensation is approved by the Executive Committee of the Board of Trustees, based upon data from comparable institutions. Other officer and key employee compensation is approved by the President based upon performance evaluations and market data. These processes and decisions are contemporaneously documented. This process was last done for the year ended April 30, 2009.

Identifier	Return Reference	Explanation
F990_P06_S0C_L19	Form 990, Part VI, Section C, Line 19	The University's governing documents, conflict of interest policy and consolidated audited financial statements are posted on the university's website.

Identifier	Return Reference	Explanation
F990_P11_S00_L00	Form 990, Part XI	Question 2b and 2c - The Catholic University of America's Audit Committee is responsible for the oversight of the audit of the consolidated financial statements of CUA, Farone and The Catholic University of America Foundation.

Identifier	Return Reference	Explanation
SchK_P01_S00_L00	Schedule K, Part I	Column (g) A portion of 2007 Bond proceeds were placed in an irrevocable trust to be used solely to refund the District's Revenue Bonds (The Catholic University of America Project) Series 1999.

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

OMB No 1545-0047

2008

Open to Public Inspection

▶ Attach to Form 990. To be completed by organizations that answerd "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37.
▶ See separate instructions.

Name of the organization
CATHOLIC UNIVERSITY OF AMERICA

Employer identification number
53-0196583

Part I Identification of Disregarded Entities					
(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations					
(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
The Catholic University of America Foundation Cardinal Station 620 Michigan AveWashington, DC20064 52-1284733	Support Catholic University of America's programs of study (mission)	DC	501(c)(3)	Type I	N/A
Albert E Farone & Angela T Farone Foundation Cardinal Station 620 Michigan AveWashington, DC20064 16-0911612	To support scholarships for students attending Catholic university of America	NY	501(c)(3)	Type I	N/A

Part III

Identification of Related Organizations Taxable as a Partnership

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income(related, investment, unrelated)	(F) Share of total income	(G) Share of end-of- year assets	(H) Disproporionate allocations?		(I) Code V—UBI amount on Box 20 of K-1	(J) General or managing partner?	
							Yes	No		Yes	No

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership

Part V

Transactions with Related Organizations

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b Gift, grant, or capital contribution to other organization(s)

c Gift, grant, or capital contribution from other organization(s)

d Loans or loan guarantees to or for other organization(s)

e Loans or loan guarantees by other organization(s)

f Sale of assets to other organization(s)

g Purchase of assets from other organization(s)

h Exchange of assets

i Lease of facilities, equipment, or other assets to other organization(s)

j Lease of facilities, equipment, or other assets from other organization(s)

k Performance of services or membership or fundraising solicitations for other organization(s)

l Performance of services or membership or fundraising solicitations by other organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets

n Sharing of paid employees

o Reimbursement paid to other organization for expenses

p Reimbursement paid by other organization for expenses

q Other transfer of cash or property to other organization(s)

r Other transfer of cash or property from other organization(s)

Yes

No

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

No

No

No

No

No

No

No

No

No

No

No

Yes

Yes

No

Yes

No

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(A) Name of other organization(s)	(B) Transaction type(a-r)	(C) Amount Involved
(1) Albert E Farone & Angela T Farone Foundation	c	287,800
(2) The Catholic University of America Foundation	n	76,469
(3)		
(4)		
(5)		
(6)		

Schedule R (Form 990) 2008

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Additional Data

Software ID:
Software Version:
EIN: 53-0196583
Name: CATHOLIC UNIVERSITY OF AMERICA

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)							(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former				
Carl A Anderson , Board of Trustee	2	X						0	0	0	
Richard D Banziger , Board of Trustee	2	X						0	0	0	
Bertha Braddock , Board of Trustee	2	X						0	0	0	
Bishop Michael J Bransfield , Board of Trustee	2	X						0	0	0	
Mark H Tuohey III Esq , Board of Trustee	2	X						0	0	0	
Timothy R Busch Esq , Board of Trustee	2	X						0	0	0	
Archbishop Charles J Chaput OFM Cap , Board of Trustee	2	X						0	0	0	
Paul J Chiapparone , Board of Trustee	2	X						0	0	0	
Robert F Comstock Esq , Board of Trustee	2	X						0	0	0	
Robert E Craves , Board of Trustee	2	X						0	0	0	
Bishop Arthur J Serratelli , Board of Trustee	2	X						0	0	0	
Bishop Edward P Cullen , Board of Trustee	2	X						0	0	0	
Leo A Daly III , Board of Trustee	2	X						0	0	0	
Archbishop Daniel N DiNardo , Board of Trustee	2	X						0	0	0	
Archbishop Timothy M Dolan , Board of Trustee	2	X						0	0	0	
David A Donohoe Esq , Board of Trustee	2	X						0	0	0	
Bishop Thomas G Doran , Board of Trustee	2	X						0	0	0	
Cardinal Edward M Egan , Board of Trustee	2	X						0	0	0	
Archbishop John C Favalora , Board of Trustee	2	X						0	0	0	
Frederick R Favo , Board of Trustee	2	X						0	0	0	
Sister Margaret Mary Fitzpatrick SC , Board of Trustee	2	X						0	0	0	
Archbishop Harry J Flynn , Board of Trustee	2	X						0	0	0	
Cardinal Francis E George , Board of Trustee	2	X						0	0	0	
Bishop William F Murphy , Board of Trustee	2	X						0	0	0	
Archbishop Jose H Gomez , Board of Trustee	2	X						0	0	0	
Archbishop Wilton D Gregory , Board of Trustee	2	X						0	0	0	
Ray J Hillenbrand , Board of Trustee	2	X						0	0	0	
Michael P Hoffman , Board of Trustee	2	X						0	0	0	
Bishop William E Lori , Board of Trustee	2	X						0	0	0	
Cardinal Roger Mahony , Board of Trustee	2	X						0	0	0	

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Cardinal Adam J Maida , Board of Trustee	2	X						0	0	0
William A McKenna Jr , Board of Trustee	2	X						0	0	0
Mrs Sandra A McMurtrie , Board of Trustee	2	X						0	0	0
Archbishop John J Myers , Board of Trustee	2	X						0	0	0
Cardinal Sean P O'Malley OEM Cap , Board of Trustee	2	X						0	0	0
William G Parrett , Board of Trustee	2	X						0	0	0
Bishop Joseph A Pepe , Board of Trustee	2	X						0	0	0
Neil J Rauenhorst , Board of Trustee	2	X						0	0	0
Cardinal Justin F Rigali , Board of Trustee	2	X						0	0	0
Andrea Roane , Board of Trustee	2	X						0	0	0
Monsignor Walter R Rossi , Board of Trustee	2	X						0	0	0
Timothy C Scheve , Board of Trustee	2	X						0	0	0
Rodger D Shay , Board of Trustee	2	X						0	0	0
Victor P Smith Esq , Board of Trustee	2	X						0	0	0
Anthony R Tersigni , Board of Trustee	2	X						0	0	0
Bishop Allen H Vigneron , Board of Trustee	2	X						0	0	0
Archbishop Donald W Wuerl , Board of Trustee	2	X						0	0	0
David M O'Connell , President (comp is paid directly to the Cong of the Mission-Vicentian Fathers)	40			X				367,200	0	154,729
James F Brennan , Provost	40			X				256,427	0	26,284
Julie I Englund , VP Fin/Admin & Treasurer (05/08-03/09)	40			X				247,537	0	27,745
Cathy R Wood , VP Finance & Treasurer (April 2009 only)	40			X				139,210	0	14,066
Frank G Persico , VP & Chief of Staff	40			X				181,904	0	19,404
Susan D Pervi , VP Student Life	40			X				173,161	0	18,814
Robert M Sullivan , VP Development	40			X				171,934	0	21,217
W Michael Hendricks , VP Enrollment Management	40			X				156,808	0	24,672
Craig W Parker , General Counsel & Associate VP	40			X				179,890	0	19,535
Ian L Pegg , Director VSL & Ordinary Professor	40				X			321,247	0	27,558
Veryl V Miles , Dean Law School & Ordinary Professor	40				X			203,992	0	30,165
Charles C Nguyen , Dean Engineering & Ordinary Professor	40				X			201,369	0	21,687
Lawrence R Poos , Dean Arts & Sciences & Ordinary Professor	40				X			156,436	0	16,907

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Rett R Ludwikowski , Ordinary Professor	40					X		185,806	0	25,890
George E Garvey , Ordinary Professor	40					X		180,979	0	19,899
Ralph J Rohner , Ordinary Professor	40					X		179,732	0	25,472
Marshall J Breger , Ordinary Professor	40					X		177,683	0	28,190
Thomas R Kramer , Research Associate	40					X		174,569	0	27,689

Form 990, Part VIII - Statement of Revenue - 2a - 2g Program Service Revenue -

	Business Code	(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
a Tuition and fees	611,600	173,115,138	173,115,138	0	0
b Federal and private grants and contracts	541,700	21,520,960	21,520,960	0	0
c Housing	721,310	16,295,903	16,295,903	0	0
d Board	722,210	11,714,785	11,714,785	0	0
e Bookstore	451,211	3,181,552	3,181,552	0	0

Form 990, Part I, Line 1 - Briefly describe the Organization's mission or most significant activities:

The Catholic University of America is an independent institution of higher education located in Washington DC, offering programs of study leading to bachelors', masters' and professional degrees in the liberal arts and sciences, religious studies and several professional areas including engineering, architecture, social service, nursing, music and law. The current enrollment of the university is approximately 6,705, of which 3,469 are undergraduate.

Form 990, Part III, Line 1 - Briefly describe the organization's mission:

The Catholic University of America is an independent institution of higher education located in Washington D.C., offering programs of study leading to bachelors', masters' and professional degrees in the liberal arts and sciences, religious studies and several professional areas including engineering, architecture, social service, nursing, music and law. The current enrollment of the university is approximately 6,705, of which 3,469 are undergraduate. The university also received sponsored research awards spanning all disciplines.